

《證券及期貨(獲豁免的票據——資料)規則》
(第 571 章, 附屬法例 G)

Securities and Futures (Exempted Instruments—Information) Rules
(Cap. 571 sub. leg. G)

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經核證文本
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(《法例發布條例》(第 614 章) 第 5 條)
(Legislation Publication Ordinance (Cap. 614), section 5)

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條文 Provision	頁數 Page number	最後更新日期 Last updated date
主體 Main	1—4	13.12.2018
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尚未實施的條文 / 修訂 ——

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制定史

本為 2002 年第 191 號法律公告 —— 2018 年第 5 號編輯修訂紀錄

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Securities and Futures (Exempted Instruments—
Information) Rules

(第 571 章，附屬法例 G)

(Cap. 571 sub. leg. G)

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《證券及期貨(獲豁免的票據——資料)規則》

(第 571 章第 397(1) 條)

(略去制定語式條文——2018 年第 5 號編輯修訂紀錄)

[2003 年 4 月 1 日] 2003 年第 12 號法律公告
(格式變更——2018 年第 5 號編輯修訂紀錄)

1. (已失時效而略去——2018 年第 5 號編輯修訂紀錄)
2. **釋義**
在本規則中，除文意另有所指外，**文件** (document)、**廣告** (advertisement) 及 **邀請** (invitation) 具有本條例第 102 條給予該等詞語的涵義。
3. **就某廣告、邀請或文件而須呈交的資料**
為施行本條例第 110(1) 條——
 - (a) 須呈交證監會的資料為符合以下說明的資料——
 - (i) 與有關廣告、邀請或文件中提述的存款證或其他票據的發行有關的；及

Securities and Futures (Exempted Instruments—Information) Rules

(Cap. 571, section 397(1))

(Enacting provision omitted—E.R. 5 of 2018)

[1 April 2003] L.N. 12 of 2003
(Format changes—E.R. 5 of 2018)

1. (Omitted as spent—E.R. 5 of 2018)
2. **Interpretation**
In these Rules, unless the context otherwise requires, **advertisement** (廣告), **document** (文件) and **invitation** (邀請) have the meanings respectively assigned to them by section 102 of the Ordinance.
3. **Information to be submitted in respect of advertisement, invitation or document**
For the purposes of section 110(1) of the Ordinance, the information that shall be submitted to the Commission is—
 - (a) information that is—
 - (i) related to the issue of a certificate of deposit or other instrument referred to in the advertisement, invitation or document in question; and

- (ii) 在附表指明的；或
 - (b) 如在附表指明的任何資料就該項發行而言並不適用，則須呈交證監會的資料為述明此意的陳述。
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- (ii) specified in the Schedule; or
 - (b) where the information specified in the Schedule is not applicable in relation to the issue, a statement to that effect.
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附表

Schedule

S-2
Cap. 571G**附表**

[第 3 條]

就某廣告、邀請或文件而須呈交的資料

項	須呈交的資料
1.	所發行的票據的描述(述明是否可轉讓/定息/浮息的存款證/匯票/承付票或其他形式的票據)
2.	發行人的姓名或名稱
3.	保證人的姓名或名稱
4.	發行總額或融通/計劃最高額
5.	貨幣(述明面額是否港圓/美圓/歐羅/英鎊/澳圓/紐西蘭圓或其他貨幣)
6.	最低面額
7.	發行人律師
8.	存款日
9.	到期日
10.	利息支付(指明須支付利息的相隔期,例如按季/半年/年或參照其他時段支付)
11.	融通/計劃中提供的票期
12.	融通/計劃的條款
13.	買價/發出價

Schedule

[s. 3]

Information to be Submitted in respect of Advertisement, Invitation or Document

Item	Information to be submitted
1.	Description of the instrument as issued (stating whether it is negotiable/fixed rate/floating rate certificate of deposit/bill of exchange/promissory note or another form of instrument)
2.	Name of the issuer
3.	Name of the guarantor
4.	Total amount of the issue or maximum amount of the facility/programme
5.	Currency (stating whether it is denominated in HK\$/US\$/Euro/£/A\$/NZ\$ or another currency)
6.	Minimum denomination
7.	Solicitors to the issuer
8.	Deposit date
9.	Maturity date
10.	Interest payments (specifying the intervals at which they are payable, e.g. quarterly/semi-annually/annually or by reference to another period)
11.	Tenors available under the facility/programme
12.	Terms of the facility/programme
13.	Purchase/issue price

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附表

第 571G 章

Schedule

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項	須呈交的資料
14.	有關當事各方的姓名或名稱(首席經理人/包銷商/安排商/交易商/其他)
15.	融通代理人、發行代理人及付款代理人的姓名或名稱
16.	到期日付款的地點及形式
17.	發行人及保證人承擔義務的狀況
18.	管限的法律

Item	Information to be submitted
14.	Names of the parties involved (lead manager/underwriter/arranger/dealer/others)
15.	Names of the facility agents, issue agents and paying agents
16.	Place and manner of payment at maturity
17.	Status of the obligations of the issuer and guarantor
18.	Governing law